

WHAT QUALIFIED PLAN SPONSORS NEED TO KNOW NOW! THE LATEST IN PLAN REGULATIONS

As a 401(k), 403(b), Profit Sharing or Defined Benefit plan sponsor, are you concerned with your fiduciary responsibilities? Plan fiduciaries have to comply with a lot of complex and ever-changing regulations from an expanding body of regulators. You need help, advice and ideas to keep your company in compliance and plan participants informed.

Join us on Thursday, May 29 when Mike See of Fidelity Investments and Tom Groskopf of Barnes Dennig will shed some light on the latest regulations, the plan administrator's responsibilities, and what you need to know about the continually evolving provisions of the Pension Protection Act. They'll answer questions on your responsibilities and the following important provisions contained in the Pension Protection Act:

- Latest updates on employee and employer contribution changes and regulatory scrutiny, concerning Qualified Default Investment Alternatives (QDIAs) and the proposed Regulations for Automatic Contribution Arrangements
- Discussion about ways to increase participation and participant education
- Discussion about requirements for 403(b) plans including new audit requirement
- Updates on latest trends in plan design

Bring your questions for Mike and Tom to answer to make this session more valuable for everyone. Stay informed on this important topic by registering today!

2008 Qualified Plan Update THURSDAY, MAY 29, 2008

7:45 am Registration and Breakfast
8:00 am - 10:00 am Program
2.4 hours of CPE available

LOCATION CHANGE

CINTAS CENTER @ XU

1624 Herald Avenue ~Cincinnati, OH 45207
For directions, visit www.cintascenter.com



About the Presenters



MIKE SEE, Director, Defined Contribution Consulting - Fidelity Investments

Mike's primary responsibilities include consultation with Fidelity recordkeeping associates, clients and prospects on defined contribution plan administrative, compliance and design issues. Mike entered the pension administration field in the late 1980s. He began his career at the Internal Revenue Service performing audits on qualified retirement plans and determination letter work. In 1989, Mike joined the private sector where he spent four years in public accounting and banking, specializing in providing pension administration services to firm clients. Mike received a Bachelor of Arts degree in Business Administration with a concentration in Accounting from Washington State University.



THOMAS J. GROSKOPF, CPA, MBA, CVA - Barnes Dennig

Tom is a Director at Barnes Dennig and leads the firm's pension and 401(k) plan audit team. He is a member of the AICPA's 15-member Technical Issues Committee (TIC). The TIC plays a major role in advising the AICPA on the impact of new accounting and auditing regulations on private companies in the U.S. Tom has been quoted as an authority on audit and accounting matters in numerous publications including the Business Courier and has been a guest on business programs on WVXU (91.7 FM). Tom is a summa cum laude graduate of Xavier University. He also holds a Master's Degree in Business Administration with a concentration in Finance from Xavier University with High Honor.

To reserve your seat, please respond by MAY 26, 2008

**REGISTER ONLINE AT
WWW.BARNESDENNIG.COM**

(or) EMAIL REGISTER@BARNESDENNIG.COM (or) PHONE 513.241.8313

The 401(k) seminar is presented free of charge, but advance registration is requested. Seating is limited, so please reply today!

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